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December MOR - Statements of Cash Receipts and Disbursements

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, LLC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, LLC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
CASH BEGINNING AS OF DECEMBER 31ST 2023	75,453,138	5,681	-	10,258,590	-	80,515	-	48,707	3,013,889	-	-	-	-	-	-	-
RECEIPTS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL RECEIPTS	95,313,165	-	-	12,160,525	-	1,864,933	-	470,611	17,014,782	-	-	-	-	-	-	-
DISBURSEMENTS (1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CAPEX	6,160,743	-	-	293,971	-	-	-	-	41,467	-	-	-	-	-	-	-
COMMISSIONS	841,893	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
EMPLOYEE / BENEFITS	5,835,500	-	-	141,543	-	-	-	51,291	8,472,561	-	-	-	-	-	-	-
EQUIPMENT LEASES	1,496,733	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
OTHER	5,787,313	201	-	1,074,634	-	1,862,755	-	285,216	13,960,760	-	-	-	-	-	-	-
RENT	17,457,704	-	-	438,454	-	-	-	-	255,627	-	-	-	-	-	-	-
TAX	154,082	-	-	-	-	-	-	-	33,718	-	-	-	-	-	-	-
THIRD PARTY	665,689	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTILITIES	9,525,064	-	-	75,035	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	47,324,032	201	-	2,001,622	-	1,862,755	-	336,507	17,774,132	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	48,189,133	(201)	-	10,158,903	-	1,178	-	134,104	(759,350)	-	-	-	-	-	-	-
CASH - END OF MONTH	123,642,271	5,681	-	20,417,493	-	32,693	-	182,811	2,254,539	-	-	-	-	-	-	-

Notes:  
(1) Only includes external disbursements; intercompany disbursements removed

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December MOR - Balance Sheet

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, LLC	Cytera Data Center, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, LLC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
<b>Current Assets</b>	<b>361,563,574</b>	<b>1,530,454</b>	-	<b>21,778,769</b>	-	<b>33,493</b>	-	<b>1,042,606</b>	<b>13,364,999</b>	-	<b>134,668</b>	-	-	-	-	-
Cash	127,632,481	15,681	-	19,601,180	-	32,693	-	183,811	2,254,519	-	-	-	-	-	-	-
Trade Receivables	15,982,037	-	-	3,712,868	-	-	-	122,577	197,215	-	(8,301)	-	-	-	-	-
Intercompany Receivables	-	-	-	-	-	-	-	-	1,172,603	-	-	-	-	-	-	-
Other Current Assets	17,899,056	1,474,773	-	262,721	-	0	-	737,218	9,720,343	-	125,299	-	-	-	-	-
<b>Non-Current Assets</b>	<b>1,838,106,046</b>	<b>10,327,205</b>	-	<b>64,546,760</b>	-	<b>2,008,496,609</b>	-	<b>345,368</b>	<b>12,535,464</b>	-	<b>63,362</b>	-	-	-	-	-
PP&E	1,275,686,129	-	-	57,374,884	-	-	-	-	2,841,025	-	9,829	-	-	-	-	-
Operating	369,864,636	-	-	2,393,193	-	-	-	-	9,062,809	-	-	-	-	-	-	-
Goodwill	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Intangible Asset	377,345,104	-	-	4,769,085	-	-	-	-	-	-	-	-	-	-	-	-
Other Long Term Asset	35,270,137	10,327,205	-	11,248	-	2,008,496,609	-	345,368	631,630	-	74,074	-	-	-	-	-
<b>Current Liabilities</b>	<b>(72,023,890)</b>	<b>(104,227,700)</b>	-	<b>(9,090,043)</b>	-	<b>152,424,840</b>	-	<b>8,172,236</b>	<b>(40,103,749)</b>	-	-	-	-	-	-	-
AP	(2,653,823)	-	-	(10,071)	-	-	-	(23,771)	(4,693,462)	-	-	-	-	-	-	-
Accrued Expenses	86,736,122	188,478	-	1,317,701	-	1,977,584	-	256,670	15,815,841	-	-	-	-	-	-	-
Other Current Liabilities	(3,463,103)	-	-	(305,481)	-	-	-	18,838	4,222	-	-	-	-	-	-	-
Intercompany Payable	(136,763,636)	(104,416,178)	-	(9,090,041)	-	25,490,366	-	(10,023,255)	6,741,752	-	618,426,306	-	-	-	-	-
Short Term Operating Lease	(27,068,483)	-	-	313,199	-	-	-	-	3,283,867	-	-	-	-	-	-	-
Capital Lease CFO	24,369,185	-	-	-	-	-	-	-	0	-	-	-	-	-	-	-
Current Portion of Debt	-	-	-	-	-	200,468,511	-	-	-	-	-	-	-	-	-	-
Deferred Revenue	74,742,790	-	-	2,282,616	-	-	-	882,192	-	-	1,971	-	-	-	-	-
<b>Non-Current Liabilities</b>	<b>1,067,880,223</b>	<b>1,160,655</b>	-	<b>27,778,445</b>	-	<b>(970,965,318)</b>	-	<b>(713,834)</b>	<b>10,185,542</b>	-	-	-	-	-	-	-
Other Non-Current Liabilities	214,625,731	-	-	9,109,488	-	(970,965,318)	-	(315,494)	10,146,400	-	-	-	-	-	-	-
Long Term Debt LCM	-	-	-	(0)	-	(0)	-	-	-	-	-	-	-	-	-	-
Long Term Cap Lease Obligation	850,165,385	-	-	22,668,955	-	-	-	-	(0)	-	-	-	-	-	-	-
Deferred Tax Liability	2,713,107	1,160,655	-	2	-	-	-	(3,231,538)	(760,808)	-	-	-	-	-	-	-
<b>Shareholder's Equity</b>	<b>984,311,256</b>	<b>114,924,703</b>	-	<b>9,090,041</b>	-	<b>885,139,144</b>	-	<b>(6,068,210)</b>	<b>(624,309,127)</b>	-	<b>12,817,042</b>	-	-	-	-	-
Common Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Shareholder's Equity	1,788,772,740	540,312,669	-	9,103,140	-	1,333,231,202	-	813,488	70,248,854	-	778,260	-	-	-	-	-
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accumulated Dividend	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Retained Earnings	(804,462,484)	(425,387,966)	-	(13,099)	-	(448,092,058)	-	(6,881,703)	(694,557,981)	-	12,038,782	-	-	-	-	-

Notes:  
(1) All tax accruals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

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December MOR - Statements of Operations

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, LLC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TBS, LLC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
<b>Revenue</b>	<b>52,866,860</b>	-	-	<b>2,118,153</b>	-	-	-	<b>466,280</b>	-	-	-	-	-	-	-	-
Colocation Revenue	53,885,943	-	-	2,054,818	-	-	-	466,280	-	-	-	-	-	-	-	-
Cloud/Security Revenue	-	-	-	-	-	-	-	-	-	466	-	-	-	-	-	-
Intercompany Revenue	(537,083)	-	-	113,315	-	-	-	-	-	-	(464)	-	-	-	-	-
Val Adjustment Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Operating Expenses</b>	<b>(25,806,741)</b>	-	-	<b>(659,868)</b>	-	-	-	<b>(2,912)</b>	<b>21</b>	<b>(68,148)</b>	-	-	-	-	-	-
Personnel Operating Expenses	(4,749,663)	-	-	(108,268)	-	-	-	(2,912)	21	(68,148)	-	-	-	-	-	-
Total Direct - COB	(22,057,078)	-	-	(551,603)	-	-	-	-	-	578	-	-	-	-	-	-
SG&A	(4,175,248)	-	-	39,406	-	-	-	(278,044)	(4,443,294)	(5,072)	-	-	-	-	-	-
Total Personnel SG&A	(9,076,457)	-	-	(5,352)	-	-	-	(130,253)	(2,452,788)	(7,448)	-	-	-	-	-	-
Marketing and Advertisement	(10,540)	-	-	-	-	-	-	-	(250,043)	4,370	-	-	-	-	-	-
Other SG&A	(80,253)	-	-	33,758	-	-	-	(125,752)	(1,493,651)	(2,252)	-	-	-	-	-	-
<b>Depreciation and Amortization</b>	<b>(16,576,861)</b>	-	-	<b>(673,774)</b>	-	-	-	-	<b>(150,533)</b>	-	-	-	-	-	-	-
Depreciation Expense	(13,551,074)	-	-	(673,774)	-	-	-	-	(150,533)	-	-	-	-	-	-	-
Amortization Expense	(3,025,806)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Asset Impairment Loss</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Asset Impairment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Notes Receivable Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Receivable Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Acquisition &amp; Other Cost</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Acquisition cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sponsor Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Net Interest Expense</b>	<b>(6,898,090)</b>	-	-	<b>(158,582)</b>	-	-	<b>(3,680,738)</b>	<b>(57,425)</b>	<b>(471,284)</b>	<b>29,702</b>	-	-	-	-	-	-
Interest and Other Expense	(6,898,090)	-	-	(158,582)	-	-	(3,680,738)	(57,425)	(471,284)	29,702	-	-	-	-	-	-
Debt Issuance Cost Amortization	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Non-Operating Income</b>	<b>22,178,017</b>	<b>(201)</b>	-	<b>7,173,835</b>	-	<b>207,128</b>	-	<b>(590)</b>	<b>124,505</b>	<b>132,551</b>	-	-	-	-	-	-
Gain Loss Asset Sale	40,842	-	-	8,954,077	-	-	-	-	-	-	-	-	-	-	-	-
Gain Loss Exchange	2,705,670	-	-	(101,283)	-	207,141	-	-	-	(2,086)	-	-	-	-	-	-
Gain Loss Investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Income	19,431,505	(201)	-	(1,678,969)	-	(313)	-	(590)	124,505	135,637	-	-	-	-	-	-
<b>Change in Warrant Debt</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Income and Other Tax</b>	<b>(185,351)</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Income Tax Expense	(185,351)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Income Tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Net G/L Cont Operation</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Net Income</b>	<b>21,381,979</b>	<b>(201)</b>	-	<b>7,821,170</b>	-	<b>(1,473,611)</b>	-	<b>125,310</b>	<b>(4,040,580)</b>	<b>88,534</b>	-	-	-	-	-	-

Notes:

(1) All tax accruals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

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December MOR - Payments Made On Prepetition Debt

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Center, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Vendor	1,531,601	-	-	74,962	-	-	-	68,540	374,083	88,412	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Wages	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Op	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Customer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Grand total	1,531,601	-	-	74,962	-	-	-	68,540	374,083	88,412	-	-	-	-	-	-

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December MOR - Schedule of Payments to Professionals

Debtor Entity	Name of Professional	Role	Date of Retention	Amount of any Retainers Received in Period	Amount of any Retainers Received Cumulative	Amount of Compensation Approved by Court in Period	Amount of Compensation Approved by Court Cumulative	Amount of Expense Approved by Court in Period	Amount of Expense Approved by Court Cumulative	Amount of Retainer Applied to Compensation in Period	Amount of Retainer Applied to Compensation Cumulative	Amount of Retainer Applied to Expense in Period	Amount of Retainer Applied to Expense Cumulative	Amounts Paid for Compensation in Period	Amounts Paid for Compensation Cumulative	Amounts Paid for Expense in Period	Amounts Paid for Expense Cumulative
Cystera Management, Inc.	AUXPARTNERS	Financial Professional	07 / 19 / 2023	-	411,362.29	3,631,114.25	8,985,716.25	4,515.82	14,680.27	-	-	-	-	3,631,114.25	8,985,716.25	4,515.82	14,680.27
Cystera Management, Inc.	Alvarez & Marsal	Financial Professional	08 / 08 / 2023	-	-	69,272.00	1,646,979.50	40.27	367.64	-	-	-	-	69,272.00	1,646,979.50	40.27	367.64
Cystera Management, Inc.	COLE SCHOITZ	Local Counsel	07 / 18 / 2023	-	649,404.50	59,724.00	246,735.80	31.20	2,792.64	-	-	-	-	59,724.00	246,735.80	31.20	2,792.64
Cystera Management, Inc.	DELOITTE & TOUCHE LLP	Financial Professional	08 / 08 / 2023	-	-	650,597.00	650,597.00	808.01	808.01	-	-	-	-	650,597.00	650,597.00	808.01	808.01
Cystera Management, Inc.	GUGGENHEIM	Financial Professional	07 / 18 / 2023	-	-	175,000.00	2,550,000.00	-	74,795.43	-	-	-	-	175,000.00	2,550,000.00	-	74,795.43
Cystera Management, Inc.	KATTEN	Special Counsel	07 / 18 / 2023	-	136,636.50	174,573.30	1,304,603.30	21.60	1,835.95	-	-	-	-	174,573.30	1,304,603.30	21.60	1,835.95
Cystera Management, Inc.	KCC	Other	07 / 18 / 2023	-	60,000.00	16,152.40	147,225.20	-	-	-	-	-	-	16,152.40	147,225.20	-	-
Cystera Management, Inc.	KIRKLAND & ELLIS LLP	Lead Counsel	07 / 18 / 2023	-	1,439,956.49	1,946,431.60	11,030,642.10	40,070.46	178,377.84	-	-	-	-	1,946,431.60	11,030,642.10	40,070.46	178,377.84
Cystera Management, Inc.	M3 ADVISORY PARTNERS	Other	10 / 12 / 2023	-	-	16,652.00	249,420.00	-	-	-	-	-	-	16,652.00	249,420.00	-	-

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**December MOR - Schedule of Payments to Insiders**

Debtor Entity	Recipient	Date of Payment	Amount of Payment	Account Used	Reason for Payment
Cyxtera Communications, LLC	Multiple	12 / 01 / 2023	16,978.86	5233	Regular Salary
Cyxtera Communications, LLC	Multiple	12 / 15 / 2023	16,854.25	5233	Regular Salary
Cyxtera Communications, LLC	Multiple	12 / 29 / 2023	17,276.16	5233	Regular Salary
Cyxtera Management, Inc.	Multiple	12 / 01 / 2023	48,244.77	803	Regular Salary
Cyxtera Management, Inc.	Multiple	12 / 15 / 2023	47,847.30	803	Regular Salary
Cyxtera Management, Inc.	Multiple	12 / 29 / 2023	47,802.25	803	Regular Salary
Cyxtera Management, Inc.	Multiple	12 / 01 / 2023	120,000.00	4505	BOD Fees